

The Tiell Financial Team



Debi



Kit



Dexter



Sarah



Christi



Amanda



Leesa



Andy



Trenton



Mikayla



Jenny



Volume 14

Issue 2

As the end of the year approaches, we take time to reflect on 2022. As always, we are grateful for your continued trust and business. We recognize the volatility of the markets this year, and encourage you to contact us with any questions or concerns you may have.

We frequently send out invitations for market update webinars, as well as commentary via email. If you haven't already, please provide us with your email address to ensure you are receiving these notices.

Our entire team spent time together this year outside of the office to team build, set goals, discuss important updates and complete training. We are thankful to be backed by an amazing team at Tiell Financial Group!

We are busy planning our 2023 events, and we hope you can attend! Invitations will be sent via email, future newsletters, and on our Facebook page.

We wish you and your family a blessed and safe holiday season! May the magic of Christmas be in your heart always.



Congratulations, Kit!



As you may already know, Kit has spent the last several years renovating a historic building in downtown Tiffin. We are thrilled to announce that the work was completed earlier this year!

Kit and Skylar's hard work has not gone unnoticed, and they were awarded the following this fall:

Top Photo: Heritage Ohio 2022 Best Commercial Rehabilitation in a Small Community

Bottom Photo: Tiffin Seneca Economic Partnership 2022 Development Award

If you would like to view a portion the renovation, please visit The Social Cigar at 92 S Washington St in downtown Tiffin.

Kit and Skylar have a passion for the continued revitalization of Downtown Tiffin, and we appreciate their dedication in helping to maintain the history and beauty of the area!



Employee Spotlight

If you have not met her, we would like to introduce you to Sarah Whaley! Sarah joined our office nearly 10 years ago, working at the reception area of the office. In 2019, she took over the role of Director of Operations. While wearing many hats, Sarah uses her organizational skills to run the daily operations of the office smoothly and efficiently.

Sarah holds a degree in Business Management, obtained her Ohio Insurance License in 2015, and is a notary public. She is a past graduate, and a current board member for Leadership Seneca County.

Sarah resides in rural Tiffin with her husband Brad and son Connor. Her hobbies include: traveling, attending concerts, and advocating for childhood cancer awareness and blood donation.



"What is Christmas? It is tenderness for the past, courage for the present, hope for the future."

- Agnes M. Pahro



COLA Increase - Social Security



Approximately 70 million Americans will see an 8.7% increase in their Social Security benefits and Supplemental Security Income (SSI) in 2023. Federal benefit rates increase when the cost-of-living rises, as measured by the Department of Labor's Consumer Price Index (CPI-W).

Notices will be mailed to recipients in the month of December. You can also access the information by creating a free account at www.ssa.gov/myaccount

Contribution Limits

2023 Updated Contribution Limits:

- 401(k) contribution limit = \$22,500 (an increase from \$20,500 in 2022)
- IRA Contribution Limit = \$6,500 (under 50 years old) and \$7,500 (over 50 years old)
- Roth IRA income phase-out limits = \$138,000 - \$153,000 (for single filers) and \$218,000 - \$228,000 (for married couples)



2023 Tax Update Seminar
Wednesday - January 18, 2023 at 6PM
Camden Falls - Tiffin, OH

RSVP to sarah@tiellfinancial.com or 419-937-2879

2023 Polar Bear Jump

Our office will once again be participating in the 2023 Polar Bear Jump, tentatively scheduled for:

Saturday - February 4, 2023 at Camden Falls

If you would like to donate to FACT (Financial Assistance for Cancer Treatment), checks may be sent to:

FACT
c/o Tiell Financial Group
PO Box 317
Bascom, OH 44809



The Faithfully Giving Arbor



We are thrilled to announce that members of our office have formed an arbor in cooperation with Gleaner Life Insurance Society. An arbor is a Gleaner service club. These service clubs are made up of members (people who own a Gleaner life or annuity product) and social members who believe in giving back and helping others. Arbors are funded by Gleaner (a fraternal organization), which allows members to spend their time giving back rather than fundraising.

Whether you see an in-need family who could use a caring hand to make ends meet, a playground that needs some sprucing up, or anything in between, Gleaner arbors are there to build up your community.

If you are a member of Gleaner, or are interested in becoming a member and would like to join The Faithfully Giving Arbor, please reach out to: sarah@tiellfinancial.com or call the office at 419-937-2879.



Medicare Update



The Centers for Medicare and Medicaid Services (CMS) has announced Medicare Part B Premiums for 2023:

- Medicare Part B Premium: \$164.90 / month (was \$170.10 in 2022)
- Medicare Part B Annual Deductible: \$226 (was \$233 in 2022)

Tiell Financial Group

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Office Hours

Monday - Friday
8:00AM - 5:00PM

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Holiday Office Hours

Closed for Christmas

Friday, December 23

Monday, December 26

Closed for New Years

Monday, January 2

Closed for Good Friday

Friday, April 7

Closed for Memorial Day

Monday, May 29

Closed for Independence Day

Tuesday, July 4

Closed for Labor Day

Monday, September 4

At Tiell Financial Group, we strive to be your premier advisor by providing holistic wealth planning tailored to your wants and needs.

It is our goal to be proactive in an ever-changing environment, provide excellent customer service, and make every choice according to the highest level of ethics. We endeavor to always be doing the next right thing.

www.tiellfinancial.com



Annual Easter Egg Hunt:

Saturday - April 1, 2023 - 11AM

Client Appreciation Day:

Sunday - August 6, 2023 - 2PM

The Ritz Theatre

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